Directorate of Local Fund Audit, Odisha

Treasury and Accounts Bhawan, Unit-III

Kharavel Nagar, Bhubaneswar

Ph. (0674)2391704, e-mail ID-dirlfaodisha@gmail.com

No. <u>2483</u> /DLFA

Date 09-05-25

DLFA-PEN-MISE-0002-2021

To

All the District Audit Officers and

Audit Officer, LFA, Bhubaneswar

Sub:

Prescription of a common Pension Form for submission and processing through online mode (HRMS) in case of Government servants retiring on superannuation.

Sir/Madam,

In enclosing herewith Finance Department Notification No.10983/F dt.04.04.2025, I am directed to request you to circulate the OCS Pension Form E-1 among the employees to submit pension particulars, at least one year before the date of retirement in online mode through HRMS in the manner stipulated in Annexure-B of the aforesaid notification.

This may be treated as urgent.

Yours faithfully,

Encl: as above

Joint Directo

Memo No. 2484

Date 09.05.25

Copy along with Finance Department Notification No.10983/F dt.04.04.2025 forwarded to all the employees of this Directorate for information and necessary action.

Joint Director



DLFA-PEN-MISE-0002-2021/01/2025



JEWAS NO- 2962/08.04.25

Dy No-3120 08.4.25

GOVERNMENT OF ODISHA FINANCE DEPARTMENT

OFFICE MEMORANDUM

FIN-CS3-RULE-0001-2024 10983 /F,

Date: 04/04/2025

Sub:- Prescription of a common Pension Form for submission and processing through online mode (HRMS) in case of Government servants retiring on superannuation.

According to the provisions contained in Chapter-VIII of the OCS (Pension) Rules, 1992, a retiring Government servant has to submit pension particulars in Form-E to the Head of Office at least one year before the date of retirement. Subsequently, the Head of Office and the Pension Sanctioning Authority shall process the same within the stipulated timeline and sanction final pension for authorisation by the Pension Issuing Authority (Principal Accountant General (A&E), Odisha) in Form-F along with Form-E and other documents. Finally, the Office of the Principal Accountant General (A&E), Odisha shall check all requisites, assess the amount of pension and gratuity and issue the Pension Payment Order not later than one month in advance of the date of retirement of the Government servant.

Online pension module has been developed in IFMS since 2017 vide Finance Department OM No. 32888 dated 13.11.2017 to facilitate the retiring/ retired employees for submission of their Pension Application and processing thereafter at the level of Pension Sanctioning Authority and Pension Issuing Authority aligning with the procedures and Forms prescribed in Chapter-VIII of the OCS (Pension) Rules, 1992. Currently, IFMS has been integrated with HRMS for mandatory attachment of e-service book and capturing of employees' information relating to family details, nominee details, service details etc.

Now, a simplified common pension form OCS Pension FORM E-1(Annexure-A) has been developed for submission of particulars by the retiring / retired Government servant online through HRMS in the manner stipulated at Annexure-B.

By Order of the Governor

Principal Secretary to Government

Memo No. 10984 /F.,

Date: 04/04/2025

Copy forwarded to the Principal Secretary to Governor/ Additional Chief Secretary to Chief Minister for kind information of Hon'ble Governor/ Hon'ble Chief Minister.

Joint Secretary to Government

Memo No. 10985 /F.,

Date: 04/04/2025

Copy forwarded to All Departments of Government/ All Heads of Departments / All Collectors/ All District and Sessions Judges/ Secretary to Odisha Legislative Assembly/ Secretary, OPSC, Cuttack/ Secretary, OSSC, Bhubaneswar/ Secretary, OSSSC, Bhubaneswar/ Director of Treasuries& Inspection, Odisha/ Controller of Accounts, Bhubaneswar/ Principal, Secretariat Training Institute, Bhubaneswar/ Director General, Gopabandhu Academy of Administration, Bhubaneswar / Director, Madhusudan Das Regional Academy of Financial Management, Bhubaneswar / Manager, Reserve Bank of India, Public Accounts Department, Bhubaneswar for information.

Joint Secretary to Government

Memo No. 10986 /F., Date: 04/04/2025

Copy forwarded to the Principal Accountant General (A&E), Odisha, Bhubaneswar/ Deputy Accountant General, Odisha, Puri for information.

Joint Secretary to Government

Memo No. 10987 /F.,

Date: 04/04/2025

Copy forwarded to the Executive Director, CMGI, Odisha for information and necessary action relating to design and development in HRMS platform in the matter of online submission, processing and sanction of final pension.

Joint Secretary to Government

Memo No. 10988 /F., Date: 04/04/2025 Copy forwarded to All Treasury Officers of District Treasuries and Special Treasuries / Sub-Treasuries for information and necessary action. Joint Secretary to Government Memo No. 10989 /F., Date: 04/04/2025 Copy forwarded to the Director, Printing, Stationery and Publication, Odisha, Cuttack with a request to publish the Notification in the next issue of Extraordinary Odisha Gazette and supply 50 copies to the Finance Department. Joint Secretary to Government Memo No. 10990 /F., Date: 04/04/2125 Copy forwarded to all Officers and all Branches of Finance Department / Deputy Examiner, Local Fund Audit, Finance Department/ Efficiency Audit Organisation, Finance Department for information. Joint Secretary to Government Memo No. 10991 /F., Date: 04/04/2025 Copy forwarded to Sri Tapan Kumar Pattanaik, Sub-Nodal Officer (E-Gazette), FID, Finance Department for information and necessary action.

He is requested to hoist this Office Memorandum in the Official Website (https:finance.odisha.gov.in) of Finance Department for general information.

Joint Secretary to Government



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Form E-1

A. Particulars to be obtained by the Head of Office from the retiring/retired Government Servant

pplication No:



1. Details of Government Servant:

Name	Designation last held	
Date of Birth	Date of Joining/Post held	
Pay Scale at Joining Time	Department/Office last served	
Date of Retirement	Aadhar No.	
PAN No.	Nationality	
Father/Spouse Name	GPF/PRAN No.	

2. Details of Employee's Address:

Present Address	Permanent Address			
Flat/House No./Bldg. Name	Flat/House No./Bldg. Name			
Street/Locality	Street/Locality			
Village & Post Office/Block	Village & Post Office/Block			
City & District	City & District			
State	State			
Pin Code	Pin Code			
Mobile No	Mobile No			
Telephone No. (If any)	Telephone No. (If any)			
E-mail ID				

<u>Digital Signature</u> (<u>Head of Office</u>)

<u>Digital Signature</u> (Pension Sanctioning Authority)

3. Details of Bank through which Pension is to be drawn:

Bank's Name	A/c No.	
IFSC	Branch Name	

4. Family Details

SI. No.	Name of members of family *	Date of Birth(dd/mm/yyyy)	Relationship with the Govt. servant	Marital Status and Disability, if any
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^{*} in case of 2nd wife, it should be mentioned.

5. Nominee Details

SI. No.	Type of Benefits	Name, DOB and Address	Aadhar No./Othe r	Relations hip with employe e/Pensio ner	Marital	If nominee is minor, Name, DOB, and Address of person who may receive the amount on behalf of minor	Name, DOB relations hip, and Address of alternate nominee in case the nominee under predecea ses the employe e	Pensiona ry Benefits	Share to be paid to each
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6. <u>Upgradations/Promotional Benefits(In Chronological Order)</u> * (Strike out which is not applicable)

Sl. No. Upgra	adation/Promotion_*	<u>Date</u>	Existing Pay/Pay Scale	Pay/Pay Scale After Upgradation	Option/Remarks, if any
TBA					
ACP					
RAC	<u>CP</u>				
MAC	CP/DACP				
PRO	MOTIONS				
PAY	COMMISIONS				
	ers, if any, h as, stepping upetc)				

7. Service Details of the Government employee's

Details of Service	
(a)Period of Service	
(b) Period not counted as qualifying service with details such as EOL, Suspension etc.	
(c) Total period net qualifying service	· ·
(d) Any other Service rendered to be added to the qualifying service	
(e) Total Period of qualifying service for determination of pension	
(f) Qualifying service expressed in terms of completed six monthly periods	
(g) Last Pay/Projected last pay on the date retirement	
(h) Amount of Pension Payable per month	
(i) Amount of gratuity payable	
(j) Family Pension Payable	
i. Enhance rate [Rule 56 (4) (a) (i) and (ii)] ii. Ordinary rate [Rule 56 (2) (c)	
 (k) Details of Advance. (a) Outstanding Advance:- (i) House Building Advance/Special House Building Advance with Interest:- (ii) Motor Car Advance with Interest:- (iii) Motor Cycle Advance with Interest. 	
(b) Outstanding fees for Occupation of Government Quarter Overpayment of pay and allowances including Leave Salary.	
(c) Any other assessed dues payable to Government	
(I) Total Outstanding Government Dues Recoverable	
(m) Amount of gratuity to be withheld for unassessed dues	
(n) Net Gratuity Payable	
(o) Total amount of Pension to be Commuted	
(Date of submission/Acknowledgement of Commutation Application)	
(p) Age on next Birth Day	
(q) Place of payment (Treasury/Sub-Treasury)	
(r) Date of commencement of Pension	
(s) Date of commencement of reduced pension after commutation	
(t) Head of account to which pensionary benefits are debitable	

<u>Digital Signature</u> (Head of Office) <u>Digital Signature</u> (Pension Sanctioning Authority) 8. Pensionary Benefits

Pension	Commutation	Reduced	Total	Total	Family Pen	sion in	Name of
	of Pension	Pension After	Commutation	Retirement	the event of death		the
		Commutation	value of pension	Gratuity	of the Pensi	oner.	eligible
		2			Enhanced	Normal	family
		2			Family	Family	Pensioner
					Pension	Pension	

- 9. Details of provisional Pension/DCRG/CVP sanctioned, if any, with order No. & date.
 - 1. I desire to commute.................. (in words) of my pension under the Odisha Civil Service (Pension) Rules, 1992 in accordance with the provisions of the Odisha Civil Services (Commutation of Pension) Rules, 1992.

Note: A member of my family who has been authorized to submit this form on behalf of the retiring/retired Government servant shall not be eligible to apply for commutation of pension.

2. Indicate whether pension/ family pension is also admissible from any other source - Military or Civil or Public sector undertaking/ autonomous body/ local fund under the Central or State Govt. Yes / No

Please indicate the PPO/FPPO No. with amount and date from which received

3. Whether any departmental or judicial proceedings pending against the Government servant? If so, the details thereof:

Yes / No

Declaration (Tick the statement which is applicable)

(1) I am satisfied with the length of qualifying service, emoluments last drawn as defined in 2(1)(e)(a)(b) of the O.C.S (pension) Rules, 1992 to be reckoned for pension/family pension and gratuity.

OR

(1) I am not satisfied with the length of qualifying service, emoluments last drawn as defined in 2(1)(e)(a)(b) of the O.C.S (pension) Rules, 1992 to be reckoned for pension/family pension and gratuity.

ANNEXURE-B

- 1. One year prior to retirement, an employee can process his pre-filled Pension documents in HRMS. The pre-filled document will be available at the employee Log In in HRMS. He/ She will verify and give his / her consent and submit it. It will be available for two months. If the employee does not submit the pension documents in HRMS, then his salary will not be processed further.
 - 2. After the employee submits the pension form, the DDO has to verify the Document within 30 days and send it to the Head of Office through HRMS. If the form is found not to be in order, the DDO can return the same for rectification by the concerned employee. The employee has to resubmit the same within 07 days.
 - 3. The Head of Office will edit the data i.e Year of Service, Basic Pension, UULS, Recovery amount & final pension amount etc. If the documents are found in order, HoO will send it to the PSA within 15 days.
 - 4. The PSA can verify & authorize the documents and then send them to AG Office within 15 days. If the PSA finds any discrepancies, then PSA will return the same to HoO within 15 days. The HoO will again resubmit the same within 07 days.
 - 5. After the sanction of final pension & pensionary benefits, AG will share the PPO etc. with IFMS, HRMS & others. If AG finds any error, then AG will return the Pension paper to PSA for correction and reprocessing.